

*This brochure supplement provides information about Harris Morgan Dzwonkowski that supplements the Singer Wealth Advisors LLC brochure. You should have received a copy of that brochure. Please contact Harris Morgan Dzwonkowski if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Harris Morgan Dzwonkowski is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Singer Wealth Advisors LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

### **Harris Morgan Dzwonkowski**

Personal CRD Number: 6428780

Investment Adviser Representative

Singer Wealth Advisors, LLC  
1515 S. Federal Highway, Suite 211  
Boca Raton, FL 33432  
(561) 998-9985

[Morgan@singerwealth.com](mailto:Morgan@singerwealth.com)

UPDATED: 7/9/2021

## Item 2: Educational Background and Business Experience

**Name:** Harris Morgan Dzwonkowski

**Born:** 1990

### Education & Business Background:

Harris Morgan Dzwonkowski studied Political Science and Business Administration at the University of Alabama from 2009 to 2014.

#### Business Background:

06/2021 - Present	Investment Advisor Representative Singer Wealth Advisors
01/2020 - 04/2021	Investor Relations Associate Kawa Capital Management
04/2018 - 07/2019	Senior Investment Associate Northern Trust Corporation
03/2017 - 04/2018	Financial Advisor Merrill Lynch, Pierce, Fenner & Smith
10/2015 - 03/2017	Financial Advisor Buckhead Wealth Management

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Harris Morgan Dzwonkowski is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individual's outside capacities.

### **Item 5: Additional Compensation**

Harris Morgan Dzwonkowski does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

### **Item 6: Supervision**

As a representative of Singer Wealth Advisors LLC, Harris Morgan Dzwonkowski is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that Harris Morgan Dzwonkowski adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985