

This brochure supplement provides information about Steven Eric Trachtenberg that supplements the Singer Wealth Management brochure. You should have received a copy of that brochure. Please contact Steven Eric Trachtenberg if you did not receive Singer Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Steven Eric Trachtenberg is also available on the SEC's website at www.adviserinfo.sec.gov.

Singer Wealth Advisors Inc

Form ADV Part 2B – Individual Disclosure Brochure

for

Steven Eric Trachtenberg

Personal CRD Number 6995532

Investment Advisor Representative

(561) 998-9985

Singer Wealth Advisors Inc
1515 S Federal Highway 211
Boca Raton, FL 33432

steven@singerwealth.com

UPDATED: 9/23/2020

Item 2: Educational Background and Business Experience

Name: Steven Eric Trachtenberg

Born: 1967

Education & Business Background:

Education:

Steven Eric Trachtenberg studied Business Administration and Business Finance at the University of Maine from 1985 through 1989.

Business Background:

09/2018 - Present	Investment Adviser Representative Singer Wealth Management
09/2016 - Present	SET Wealth LLC President/Owner
09/2016 - 09/2018	SET Wealth LLC President/Owner Annuity and Insurance sales

Item 3: Disciplinary Information

Steven Trachtenberg plead No Contest to trespassing and no plea for possession of controlled substance, attended drug court and charges were dismissed in 2008.

Item 4: Other Business Activities

Steven Trachtemberg is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Management always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individual's outside capacities.

Item 5: Additional Compensation

Steven Eric Trachtenberg does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, Inc. in exchange for providing clients advisory services through Singer Wealth Advisors, Inc.

Item 6: Supervision

As a representative of Singer Wealth Advisors, Inc., Steven Eric Trachtenberg is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that Steven Eric Trachtenberg adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985