

*This brochure supplement provides information about Roy Daniel Rosner that supplements the Singer Wealth Advisors Inc. brochure. You should have received a copy of that brochure. Please contact Roy Daniel Rosner if you did not receive Singer Wealth Advisors Inc. brochure or if you have any questions about the contents of this supplement.*

*Additional information about Roy Daniel Rosner is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Singer Wealth Advisors Inc.**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

### **Roy Daniel Rosner**

Personal CRD Number: 6238694

Investment Adviser Representative

Singer Wealth Advisors Inc.  
1515 S Federal Highway 211  
Boca Raton, FL 33432  
(561) 232-3478  
[Futureproof@bellsouth.net](mailto:Futureproof@bellsouth.net)

UPDATED: 08/24/2018

## Item 2: Educational Background and Business Experience

**Name:** Roy Daniel Rosner                      **Born:** 1943

### **Educational Background and Professional Designations:**

#### **Education:**

Masters of Business Administration Research and Engineering Administration,  
George Washington University - 1979

Masters of Engineering Electrical Engineering, Syracuse University - 1965

Bachelor of Engineering Electrical Engineering, Cooper Union - 1964

#### **Business Background:**

08/2018 - Present                      Investment Adviser Representative  
Singer Wealth Advisors Inc.

01/2014 - 08/2018                      Registered Investment Advisor/Owner  
Futureproof Finances, LLC

06/1998 - 01/2014                      Executive Consultant/Owner  
Futureproof Telecommunications

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Roy Daniel Rosner is an investment adviser representative with another firm. From time to time, he will offer clients advice or products from this activity. Singer Wealth Advisors Inc. always acts in the best interest of the client. Clients are in no way required to utilize the services of any representative of Singer Wealth Advisors Inc. in such individual's outside capacity.

Roy Daniel Rosner is currently the sole owner and sole employee of Futureproof Finances LLC. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Singer Wealth Advisors Inc. always acts in the best interest of the client and clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors Inc. in such individual's outside capacities.

### **Item 5: Additional Compensation**

Roy Daniel Rosner does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors Inc. in exchange for providing clients advisory services through Singer Wealth Advisors Inc.

### **Item 6: Supervision**

As a representative of Singer Wealth Advisors Inc., Roy Daniel Rosner is supervised by Keith E Singer, the firm's Chief Compliance Officer. Keith E Singer is responsible for ensuring that Roy Daniel Rosner adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith E Singer is (561) 998-9985.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Roy Daniel Rosner has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Roy Daniel Rosner has NOT been the subject of a bankruptcy.